All in One Feature of TDCC ePassbook

An iconic asset integration of securities, mutual funds and bank deposits

TDCC  Sep 2021
Strategy of the ePassbook development

Past

- ePassbook 1.0
  A better choice of the passbook

- ePassbook 2.0
  More than a passbook

Now

- ePassbook All in One
  All-round asset integration platform

Securities

- Mutual funds
  Bank deposits

Past

Basic

Better

Great
All-round asset integration platform

Data are originally stored in TDCC’s database.

Securities

Mutual funds

Bank deposits

Total market value of securities, mutual funds and bank deposits.

Navbar to select different type of assets.

The distribution of selected type of assets will be showed in infographic way.
Evolving with the progress of Open Banking

• To meet investors’ need of checking their bank account balance while reviewing asset of securities accounts, TDCC launched the “bank connection” function on April.

• In order to meet their needs, TDCC joined the Open Banking ecosystem. Hence, users are able to retrieve the data of their balance and transaction details via Open APIs on ePassbook.

• 7 banks are available to connect now, and TDCC is currently working with more than 10 major banks to expand market coverage.
What ePassbook has achieved?

- 2.73M Accumulated accounts since launched at Mar 2017
- 85% Investors choose ePassbook while opening securities account now
- 5,000 New accounts increase per day
- 40% Monthly active users ratio
Thank you for your attention.