IDX Market Update

23rd ACG Cross-Training Seminar 2023

Tuesday, June 20th 2023

Director of Trading and Membership – Indonesia Stock Exchange

Irvan Susandy
Global Indices Performance in 2022 vs YTD 2023

Majority of global exchanges rebounded in the beginning of this year

Source: Bloomberg, Stock Exchange with Market Cap ≥ US$100 million
Investors “wait and see”, following various economic risks
This has impacted trade liquidity in 2023
Foreign Investor Activities

Buying action on the stock market began to occur again after previously recording a significant net sell.
Meanwhile, IDX issuance is growing steadily. As of June 16th, 2023, there are 41 companies in the pipeline.
**With over 10 million investors**, Indonesia Capital Market is predominantly influenced by Millennials, Gen Z, and younger generations. Retail investor ownership has doubled since the end of 2019. Increased domestic investor participation reinforces Indonesia's capital market, reducing the impact of global turmoil on the domestic market.

### Investor Stock Ownership Composition

<table>
<thead>
<tr>
<th>Year</th>
<th>10.6%</th>
<th>13.1%</th>
<th>14.1%</th>
<th>19.2%</th>
<th>14.80%</th>
<th>16.90%</th>
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<td>2019</td>
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### Investor Stock Trading Composition

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<th>Year</th>
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<th>Rp13.4 T</th>
<th>Rp14.7 T</th>
<th>Rp15.9 T</th>
<th>Rp10.5 T</th>
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<tr>
<td>2019</td>
<td>37.0%</td>
<td>48.4%</td>
<td>56.2%</td>
<td>44.7%</td>
<td>46.70%</td>
<td>37.60%</td>
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<tr>
<td>2020</td>
<td>31.0%</td>
<td>20.5%</td>
<td>18.9%</td>
<td>24.5%</td>
<td>21.70%</td>
<td>27.40%</td>
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<tr>
<td>2021</td>
<td>32.1%</td>
<td>31.1%</td>
<td>24.9%</td>
<td>30.8%</td>
<td>31.50%</td>
<td>35.00%</td>
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<td>2022</td>
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<td>Jan-May '23</td>
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### Notes:
- Data: Investor Stock Ownership and Stock Trading Composition updated monthly.
- Average Daily Trading: calculated monthly.

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**Age ≤ 40y 81%**

[Image: Graph illustrating the distribution of investors by age with 81% being under 40 years old.]

[Graph showing total investor and daily active investor numbers with an increase of 9x compared to 2017.]

**Daily Active Investor C-BEST (43%)**

[Graph depicting the increase in daily active investors with an increase of 7x compared to 2017.]

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Sumber: KSEI
IDX Strategic Initiatives

**Investor Protection**

- Increase IPO & Listing
  - Main-New Economy Board
  - E-Registration & e-IPO enhancement
  - IDX Incubator & Acceleration Board: Accommodate SME/startups to be listed

- Continuous Market Integrity Development & Investor Protection
  - Implementation of Watchlist Board
  - Special Notation
  - Preventive Actions and Capital Market Stakeholder Education.

- Increase Trading Liquidity
  - SPPA EBUS Enhancement
  - Implementation of Trading and Surveillance System Enhancement

- Capital Market Products Optimization
  - Structured Warrant
  - Single Stock Futures

- Cloud Computing Development
  - To respond to the needs of the rapidly growing Capital Market development especially Exchange Member

- IDX Data Service Review

- ESG Initiatives
  - Carbon Trading Development
  - ESG Scoring on IDX Website
  - ESG Showcase & Exhibition

- Regional Synergy and Connectivity

- Market Deepening

- Investor Protection

- Continuous Market Integrity Development & Investor Protection

- Increase IPO & Listing

- Increase Trading Liquidity

- Cloud Computing Development

- IDX Data Service Review

- Capital Market Products Optimization

- ESG Initiatives
End of Document

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