



# IDX Market Update

## 23<sup>rd</sup> ACG Cross-Training Seminar 2023

Tuesday, June 20<sup>th</sup> 2023

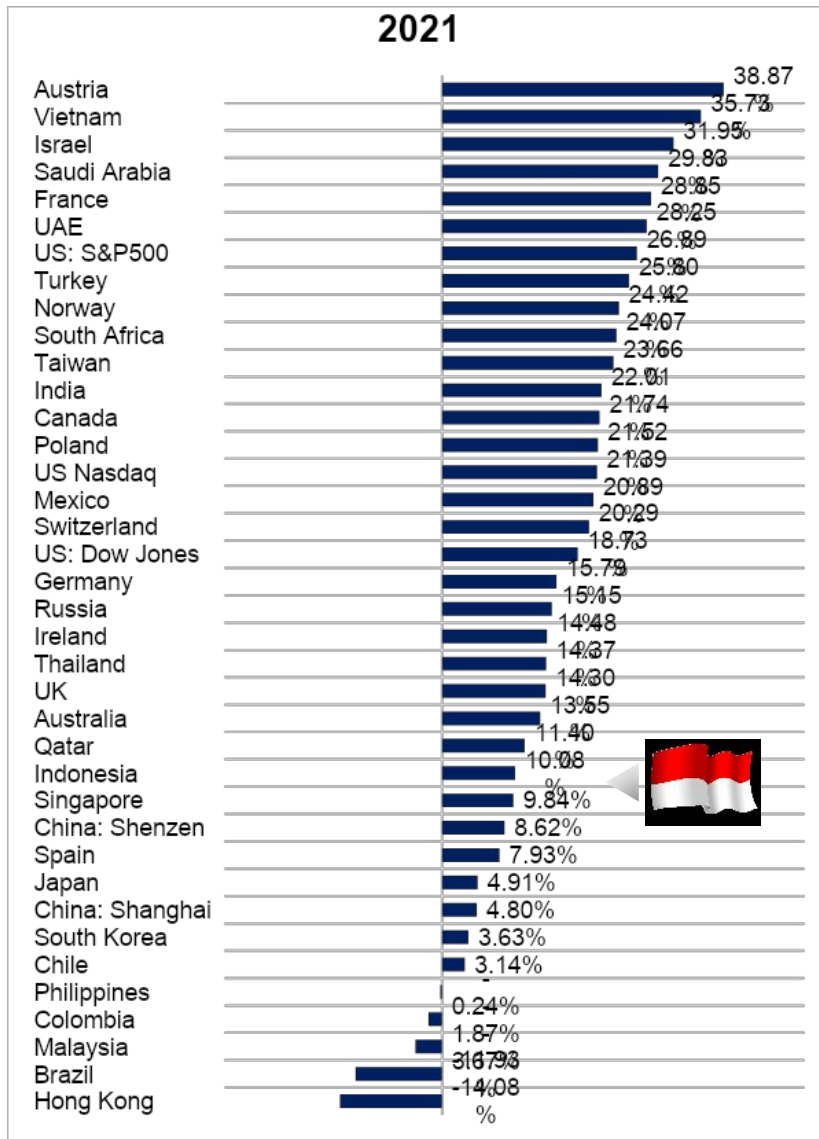
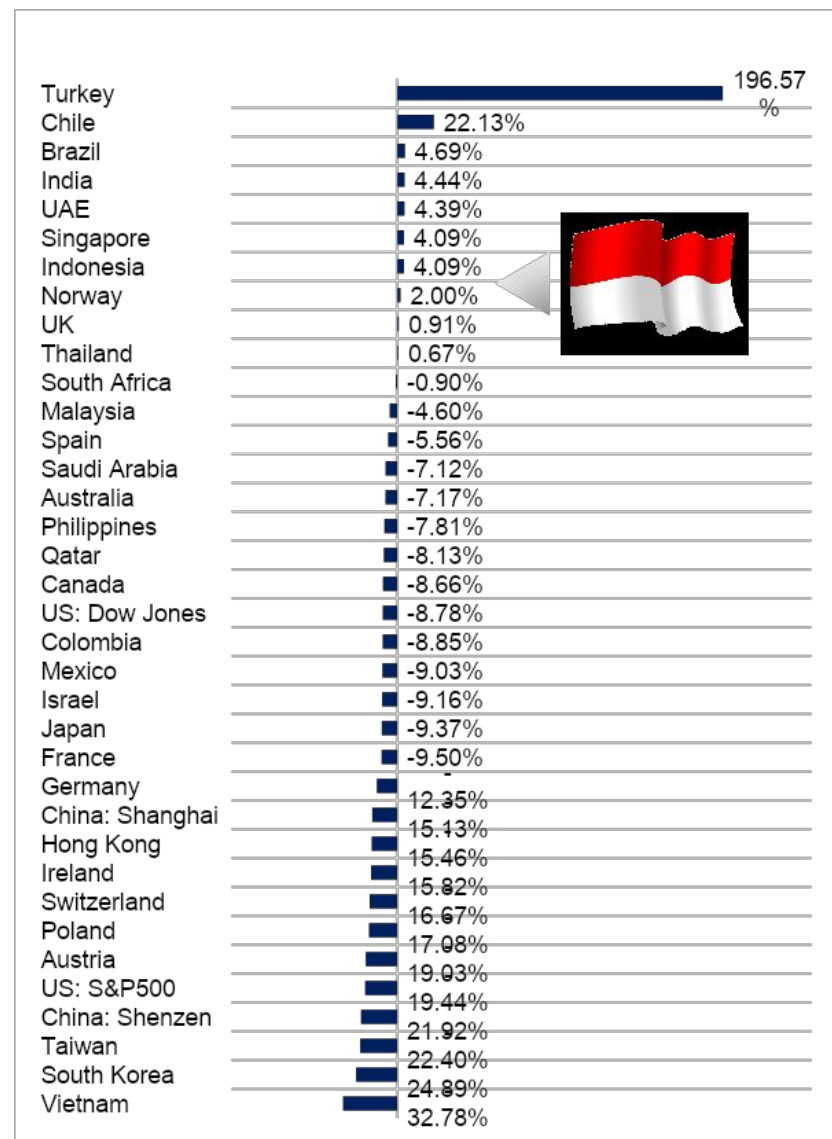
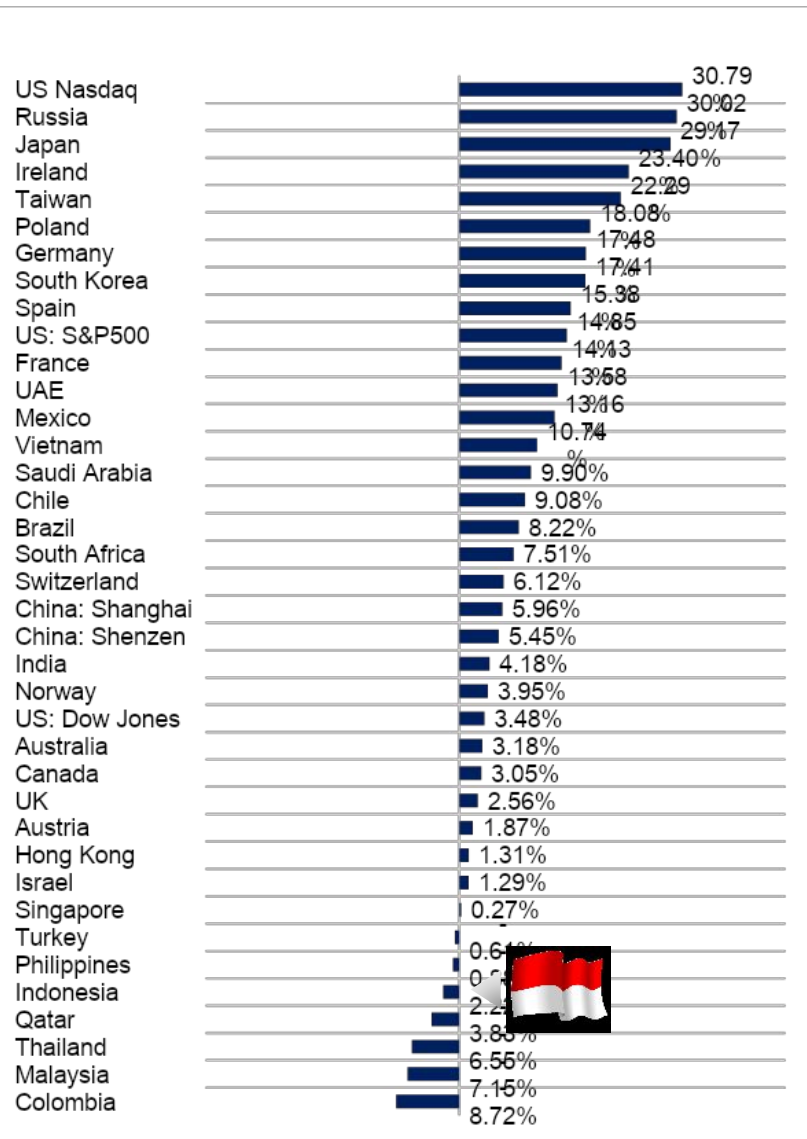
Director of Trading and Membership – Indonesia Stock Exchange

Irvan Susandy

# Global Indices Performance in 2022 vs YTD 2023



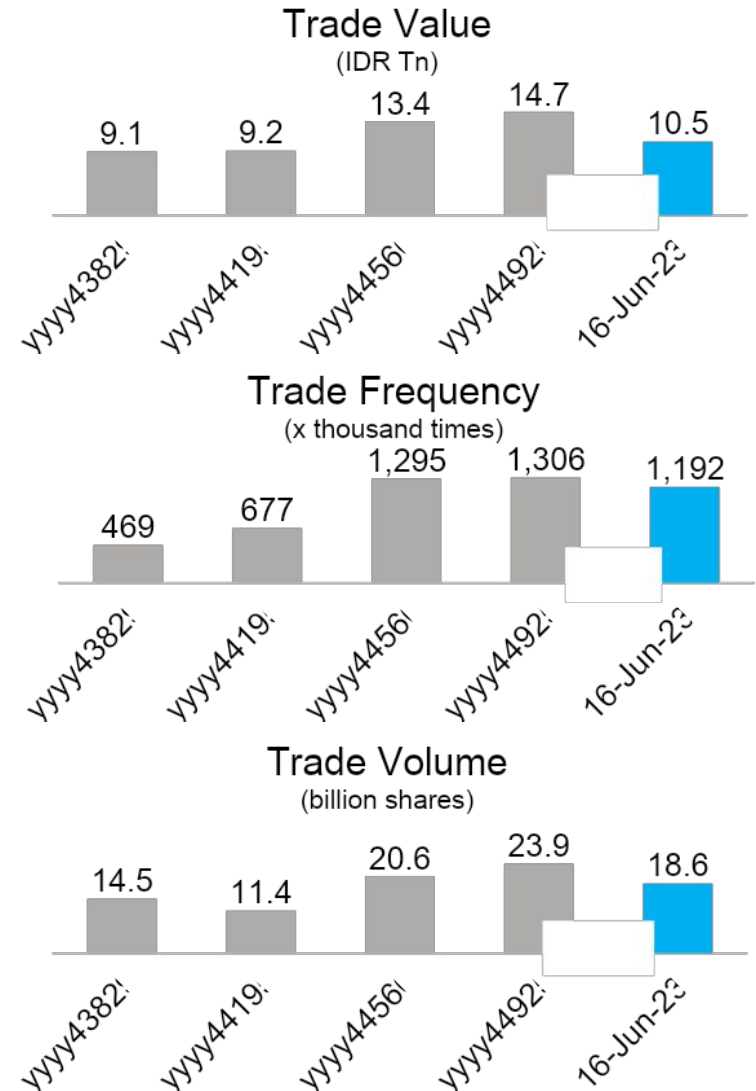
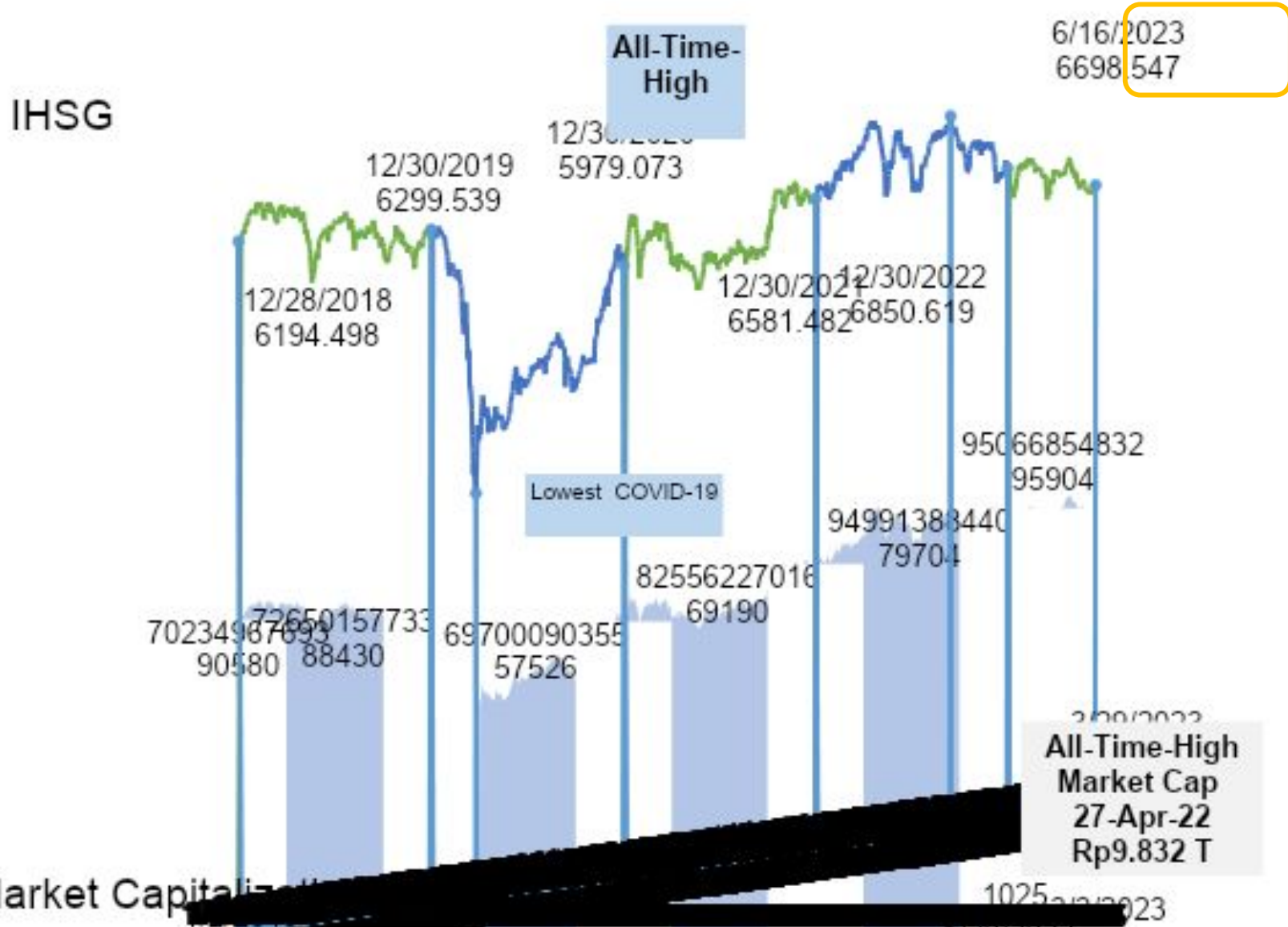
Majority of global exchanges rebounded in the beginning of this year



Source: Bloomberg, Stock Exchange with Market Cap ≥ US\$100 miliar

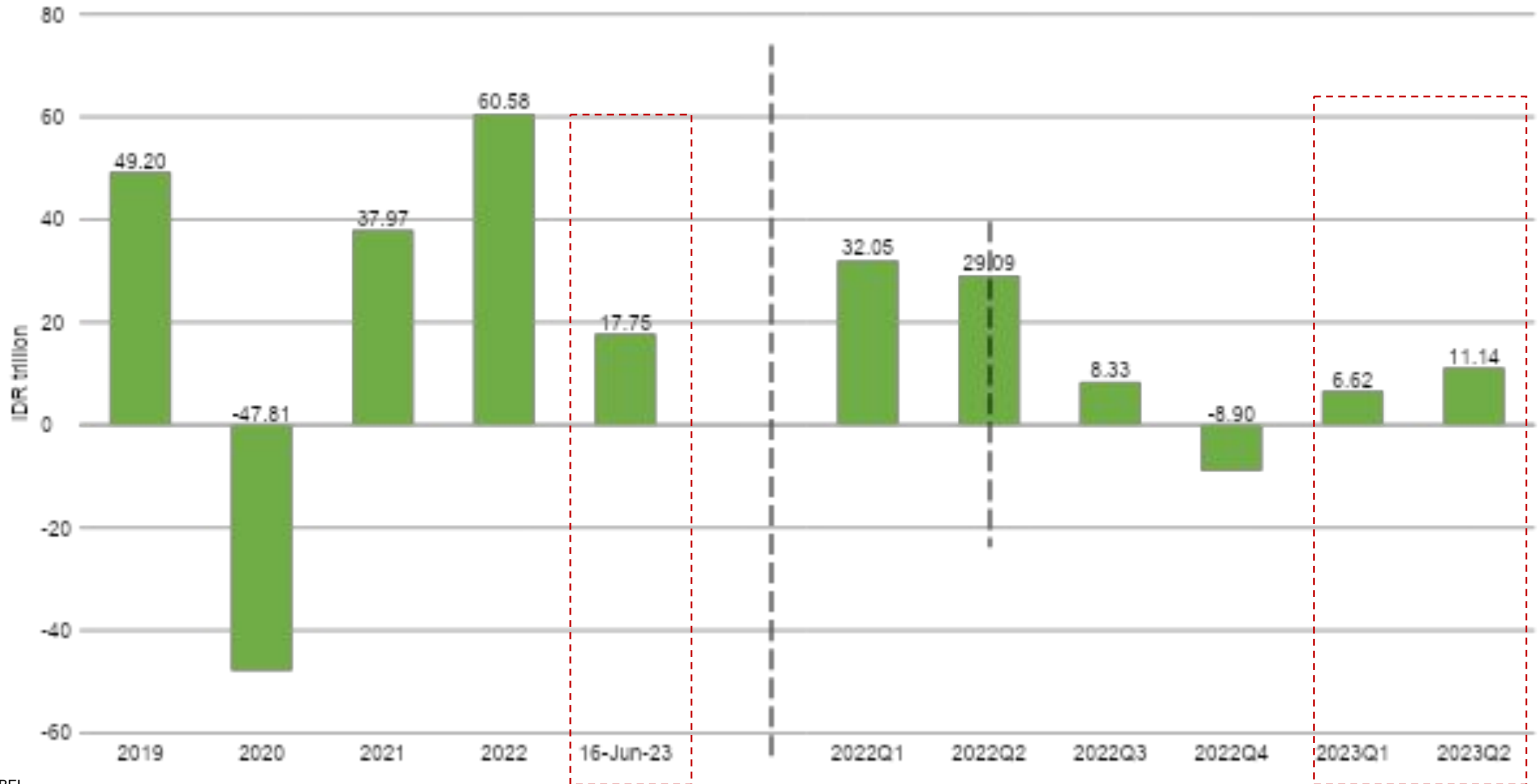
# Investors “wait and see”, following various economic risks

This has impacted trade liquidity in 2023



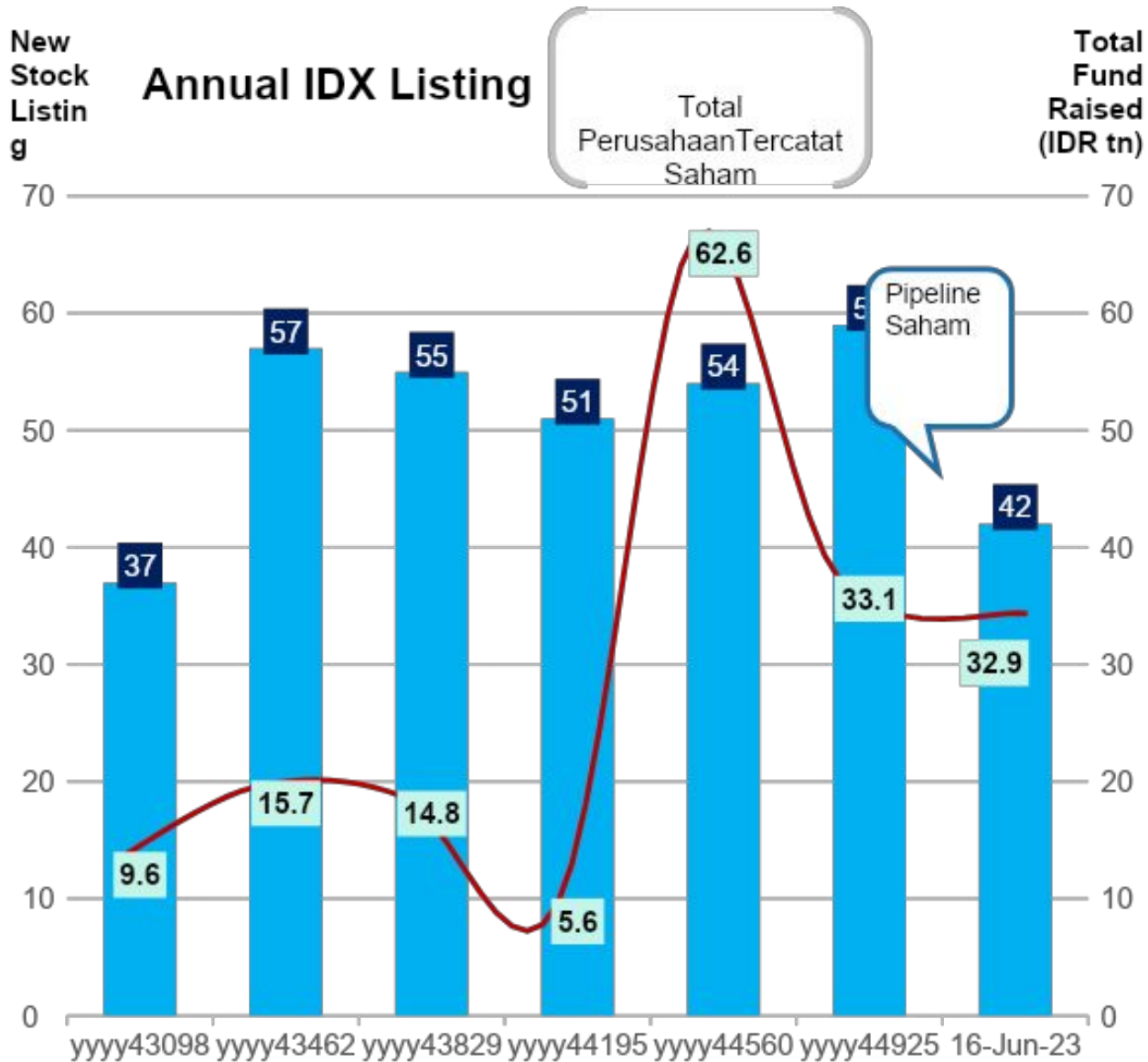
# Foreign Investor Activities

Buying action on the stock market began to occur again after previously recording a significant net sell

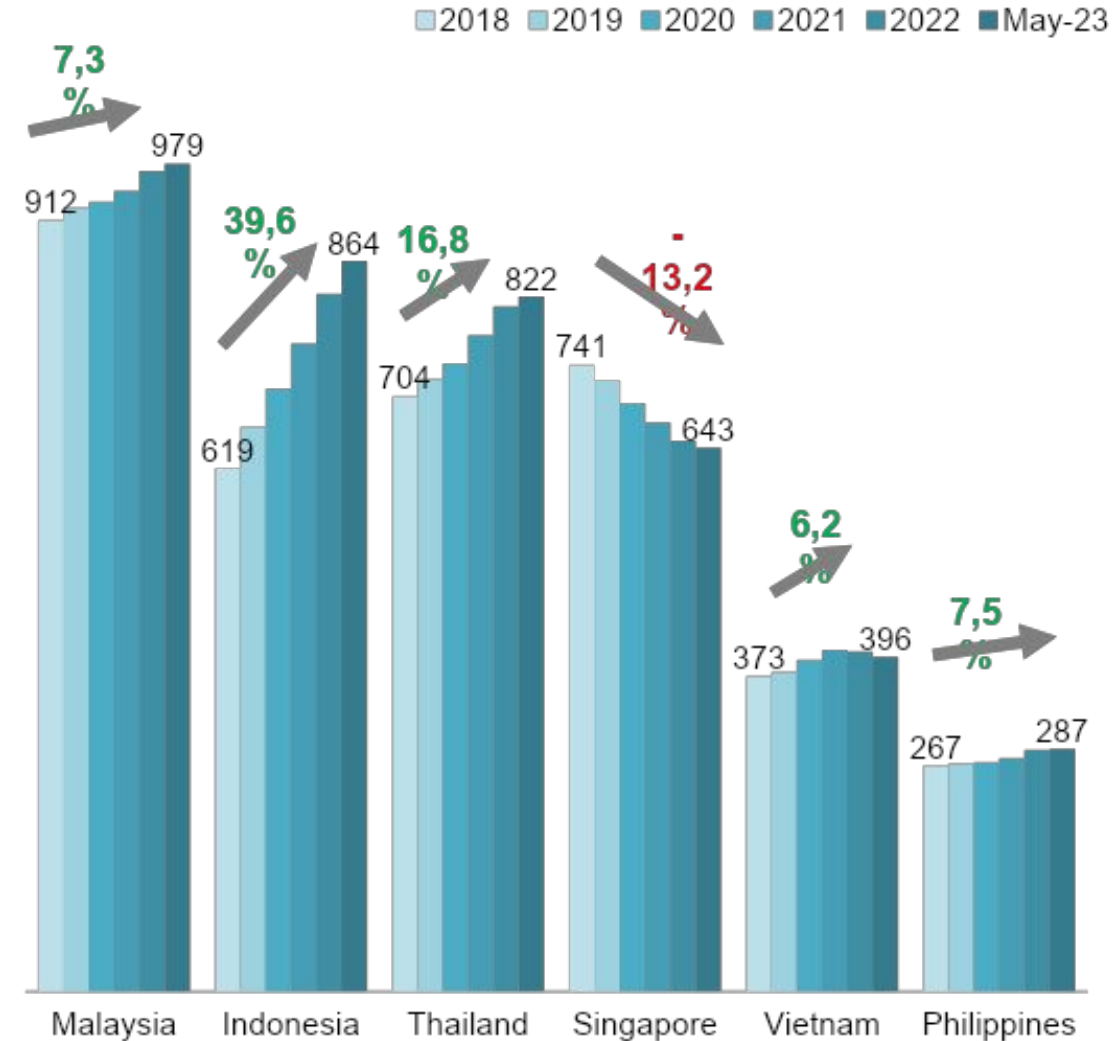


# Meanwhile, IDX issuance is growing steadily

41 companies in the pipeline as of June 16<sup>th</sup> 2023



## Listing Growth on ASEAN Exchanges

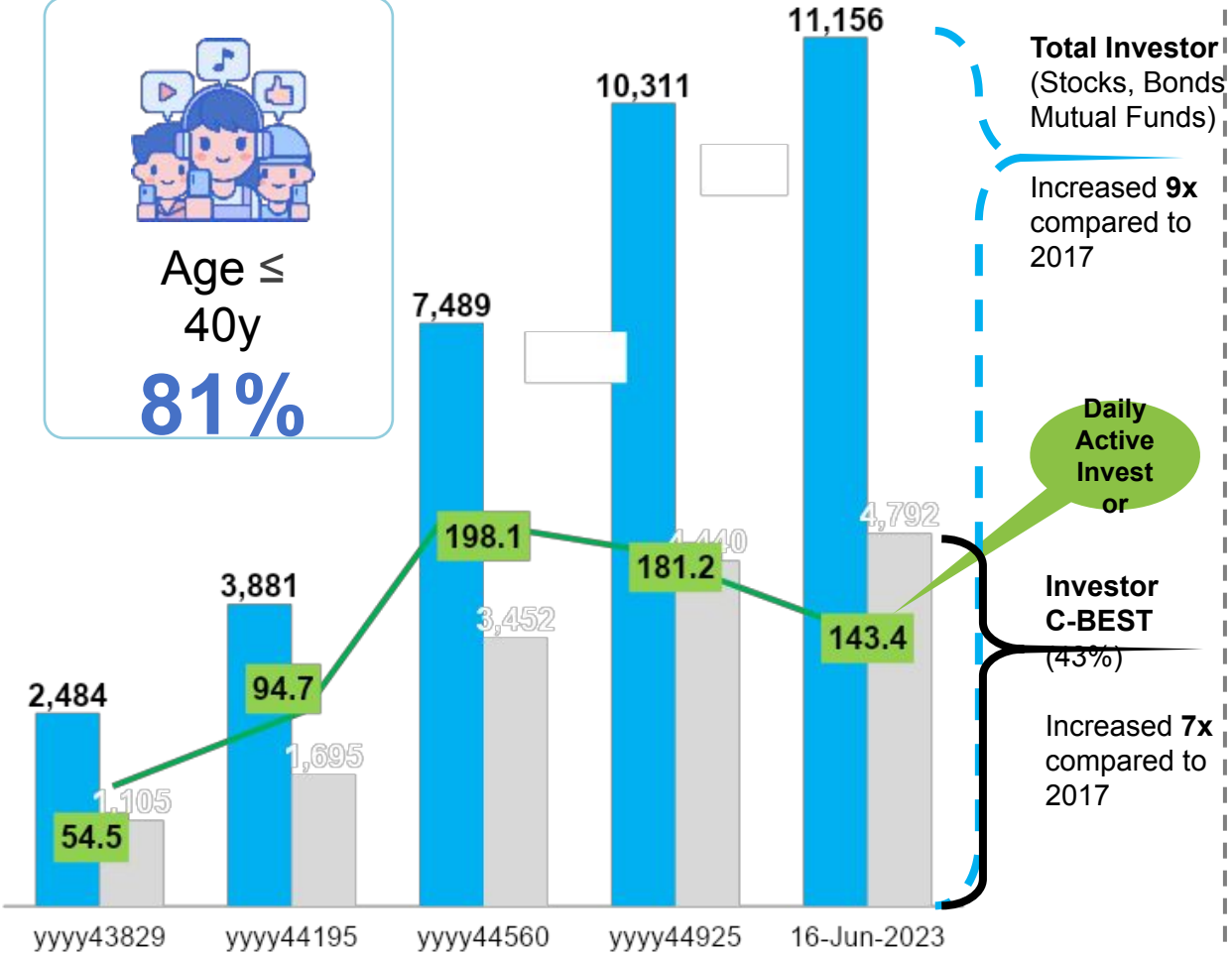


**With over 10 million investors,** Indonesia Capital Market is predominantly influenced by Millennials, Gen Z, and younger generations. Retail investor ownership has doubled since the end of 2019. Increased domestic investor participation reinforces Indonesia's capital market, reducing the impact of global turmoil on the domestic market.

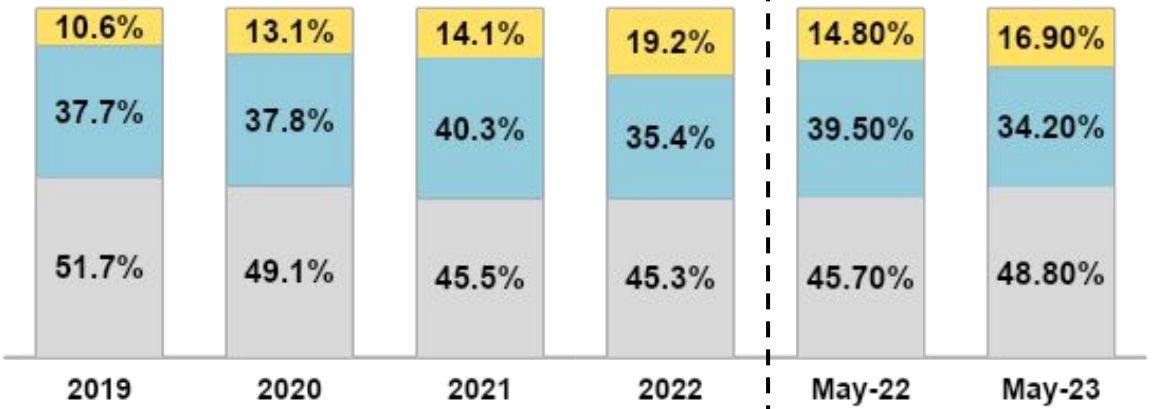


### Total Investor & Daily Active Investor (00)

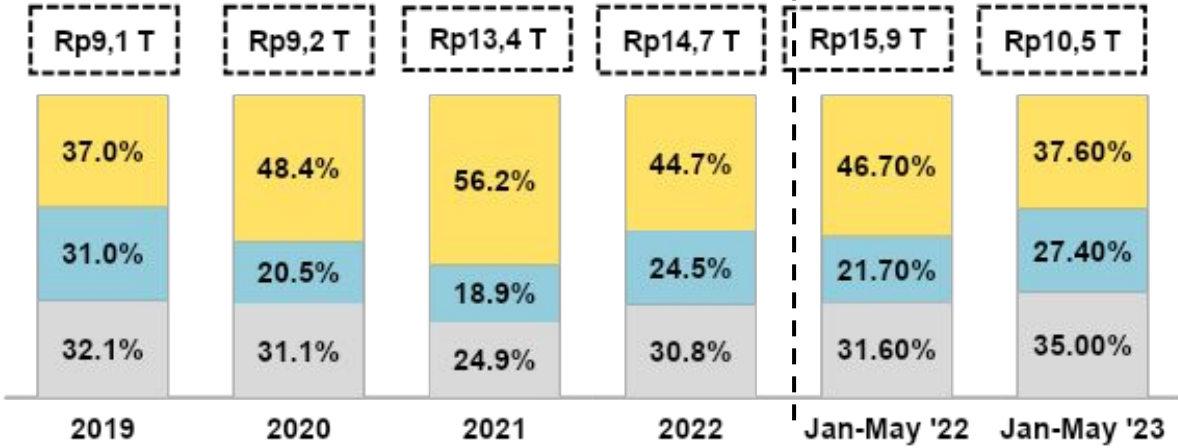
Age ≤ 40y  
**81%**



### Investor Stock Ownership Composition



### Investor Stock Trading Composition



Average Daily Trading
 **Institution (foreign)**
 **Institution (Domestic)**
 **Retail**

*Notes: Data Investor Stock Ownership and Stock Trading Composition updated monthly*



## Investor Protection



## Market Deepening



## Regional Synergy and Connectivity

### Cloud Computing Development

To respond to the needs of the rapidly growing Capital Market development especially Exchange Member

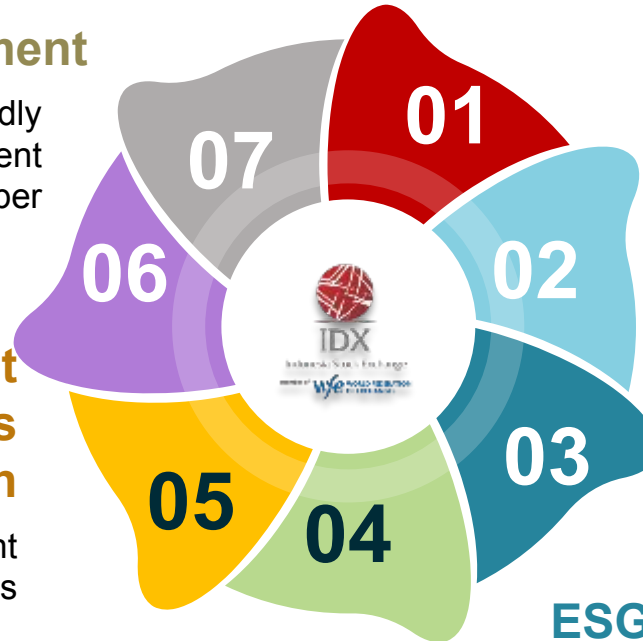
### IDX Data Service Review

### Capital Market Products Optimization

- Structured Warrant
- Single Stock Futures

### Increase Trading Liquidity

- SPPA EBUS Enhancement
- Implementation of Trading and Surveillance System Enhancement



### Continuous Market Integrity Development & Investor Protection

- Implementation of Watchlist Board
- Special Notation
- Preventive Actions and Capital Market Stakeholder Education.

### Increase IPO & Listing

- Main-New Economy Board
- E-Registration & e-IPO enhancement
- **IDX Incubator & Acceleration Board:** Accommodate SME/startups to be listed

### ESG Initiatives

- Carbon Trading Development
- ESG Scoring on IDX Website
- ESG Showcase & Exhibition

# End of Document


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