



# Investor Portal

ACG CTS 2023 @ Bali – Indonesia

Wednesday, June 21, 2023



# TSD as a registrar



**Issuers**

**SET / mai / LiveX / DRx /  
Non-Listed**

**Entitlement for all CA**

**Maintain the Registrar Book**



**Investors**



## TSD Counter Service

### By Post



- ✓ **Digital counter**, a system provides services for securities certificate (scrip), issuer account and cheque through the **iPad application**.
- ✓ Prepare and maintain the **Register Book** that contains accurate and up-to-date information
- ✓ **Issue documents** and provide information about securities holding

## Service Channels



SET Contact Center



## TSD Investor Portal





# TSD Investor Portal



An online platform that is ready to provide efficient and secure information services to securities holders around the clock.



## INVESTOR

Investor centric



## VALUE

Value of TSD products and services



## PLATFORM

Digital platform for TSD online services

## All time all devices



## Tracking transaction

- Edit Securities Holder Information
- Issuance of new securities certificates
- Issuance of new cheques
- e-Donation

## Inquiry Information

- Securities Holder Information
- Securities Holding (Scrip & Issuer Acct.)
- Rights & Benefits
- Subscription Rights
- Document via Mail
- Returned document request
- Details for subscription for right issued/exercise/others

## View and Print Report

- Withholding Tax Certificate
- Benefit Payment and withholding Tax Summary
- Withholding Tax Summary by Tax Rate
- Statement of Outstanding Balance (Issuer Account)
- Confirmation of Securities Holding

## Edit Securities Holder Information

- Mailing Address
- e-Dividend

## Receive right & benefit information via email

XM, XD, XR, XI, XP, XB

## Download Dividend Tax Data / sent Data via API to e-Filing system

TSD  
InvestOr Portal



# Dividend Tax Data for e-Filing system The Revenue Department



### ยินดีต้อนรับเข้าสู่ระบบ Investor Portal

[คำประกาศเกี่ยวกับความเป็นส่วนตัว \(Privacy Notice\)](#)

|   |   |
|---|---|
|  | <input type="text" value="horravit@set.or.th"/> |
|  | <input type="password" value="....."/>          |

ลืม Username & Password

เข้าสู่ระบบ

หรือ

สมัครสมาชิก

 [แนบเอกสารเพิ่มเติม](#)

 [ตรวจสอบสถานะการสมัคร](#)

Recommended Browsers: Chrome or Firefox

### Favorite Menus ▲



Withholding Tax  
Certificate



Download Tax Data for  
e-Filing



Withholding Tax  
Summary by Tax Rate



Benefit



Hide All Menus

### All Menus ▲



Inquiry ▼



Report ▼



Download ▼



Edit Securities Holder Information ▼



Other Transactions ▼



Settings ▼



SET Member ▼

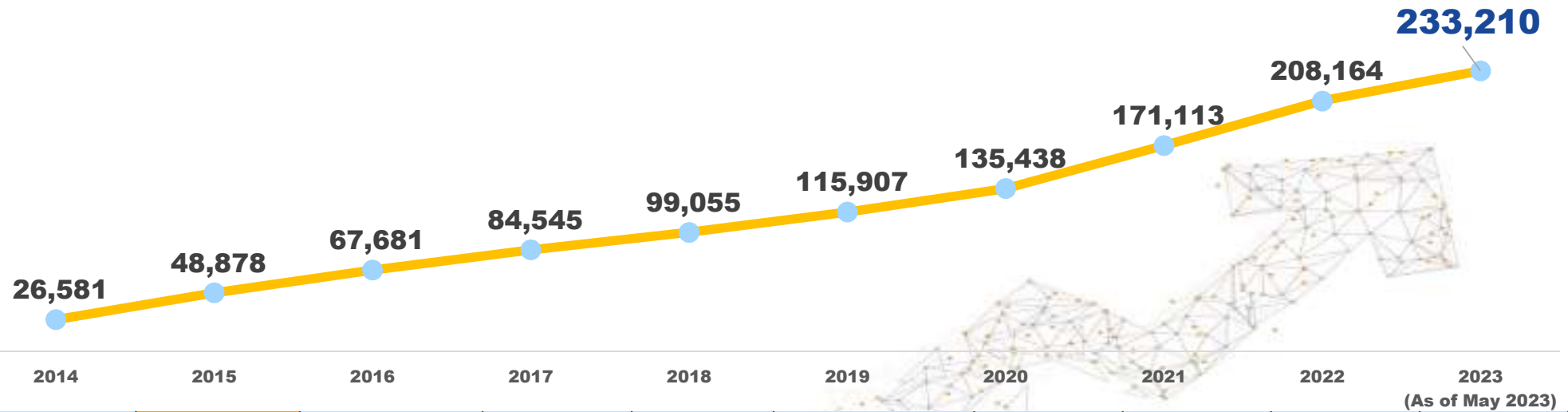


Contact Us ▼





## The number of members and developments



| Growth rate (%) | 2014   | 2015   | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   | 2023 (As of May 2023) |
|-----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-----------------------|
|                 | 42.83% | 83.88% | 38.47% | 24.92% | 17.16% | 17.01% | 16.85% | 26.34% | 21.65% | 12.03%                |

- CA mail alert
- Change shareholder information
  - Address
  - e-Dividend
- **Tax file: Revenue Department**
- Single sign on SET member
- Returned document
- IVP Counter / SET Kiosk
- IVP for foreign
- e-Document
- e-Donation
- Verified ID Card by DOPA
- e-Transferring
- e-Proxy Voting



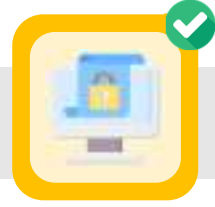
### Next Steps

- e-Wallet
- e-Reissue
- IVP for corporate

# TSD Investor Portal : Roadmap



TSD e-Service



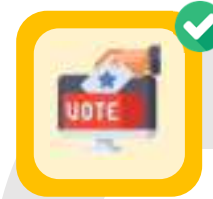
1. e-Document



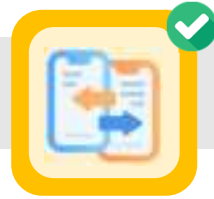
2. e-KYC (DOPA)



3. e-Donation

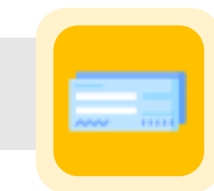


5. e-Proxy Voting

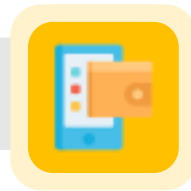


4. e-Transferring Securities transfer for Issuer Account

Next Steps



e-Reissue



e-Wallet



IVP for corporate

Investor Portal



**Q&A**





[www.set.or.th/tsd](http://www.set.or.th/tsd)